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**capsensixx AG started to proceed its initial public offering and intends to list the shares on the Prime Standard on 21st June 2018**

- Subscription Period starts on the 12th of June and is projected to end on 18th June 2018
- The offering includes 857,500 shares plus an additional Greenshoe (if the option is exercised) of 128,625 shares
- The price range of the offering is set at EUR 16.00 to EUR 19.00, which corresponds to a volume of the offering between EUR 15.78 mill. and EUR 18.74 mill. (including the placement of the Greenshoe, if so)
- Funds received based on the offering of new shares are intended to fund the growth and expansion strategy of capsensixx's subsidiary coraixx

Frankfurt, 11th June 2018 - capsensixx AG ("capsensixx"; with ISIN DE000A2G9M17), a leading provider of "Financial Administration as a Service", announces further details of its initial public offering and the intended listing. It is projected to list the shares on the Prime Standard of the Frankfurter Wertpapierbörse on 21st of June 2018. The subscription period starts on 12th of June and is projected to end on 18th of June, while the shares offering is subject to a bookbuilding procedure. The price range is set at EUR 16.00 to EUR 19.00 per share. In total a maximum of 986,125 shares (incl. Shares subject to the Greenshoe option) are offered, of which 330,000 are new shares due to a capital increase. 527,500 shares are existing shares offered of PEH Wertpapier AG, the former sole shareholder of capsensixx. Additionally PEH Wertpapier AG grants up to 128,625 shares subject to a Greenshoe option. The volume of the transaction (without the Greenshoe option) accounts for the range of EUR 13.72 mill and up to EUR 16.29 mill (subject to exercise and placement of the Greenshoe option of maximum EUR 18.74 mill).

Without the Greenshoe the free-float is 25.0%, while if exercised and fully placed (the Greenshoe option) the proportion would be 28.7%. Thus said, PEH Wertpapier AG remains as capsensixx's major shareholder and signed a lock-up agreement for a period of 24 months.

The net proceeds of the offering are intended to fund the growth and expansion strategy of capsensixx's newly founded subsidiary coraixx.

ICF BANK AG acts as Sole Global Coordinator and Sole Bookrunner to the transaction. The offering contains a first initial public offering in Germany and Luxembourg, and a private placement to qualified investors in certain jurisdictions outside Germany and Luxembourg. Outside the United States of America the shares will be offered according to Regulation S under the U.S. Securities Act of 1933.

The prospectus received its approval by the German financial supervisory (Bundesanstalt für Finanzdienstleistungsaufsicht) as of 11th June 2018 and is published on the companies website: [www.capsensixx.de](http://www.capsensixx.de)

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