

Press Release

capsensixx lifts revenues and profit in the first nine months of 2018 substantially

- Total revenues up 43% year-on-year over nine months – revenues up 19.1% when adjusted for performance fees
- Clear disproportionate 27.8% rise in EBITDA
- Profit after tax up 30.9%
- Profitable revenue and earnings growth set to continue for the fiscal year as a whole

Frankfurt am Main, 20 November 2018 – capsensixx AG (ISIN DE000A2G9M17), a leading provider of Financial Administration as a Service, today announced a sharp increase in consolidated revenues in accordance with IFRS in the first nine months of 2018. Additionally, profit increased clearly disproportionate to adjusted revenues. In the first 9 months of fiscal year 2018, revenues came up very clearly by 43.0% to 79.7 million Euro, this compared to the same period of the previous year. Adjusted by mainly performance- and management fees passed on, reported revenues of capsensixx rose by 19.1% year-on-year to EUR 16.0 million.

EBITDA increased clearly disproportionate by 27.8% to EUR 6.5 million in the first nine months of 2018. The EBITDA margin, based on adjusted revenues reached a figure of 40.6% (previous year 37.8%).

Profit after tax for the first nine months of 2018 was EUR 3.9 million, up 30.9% compared to the first nine months of 2017.

Also for the fiscal year 2018 as a whole, the Management Board expects the profitable revenue and earnings growth to continue and expects a strong fourth quarterly period 2018.

Commenting on these third-quarter results, Sven Ulbrich, CEO of capsensixx, said: “Business in the segments *Fund Management, Administration & Accounting, Capital Markets & Corporate Services* and *Digitization & IT services* is developing positively further on, and revenues and earnings have increased as a result. In the fund management business and with regard to our Assets under Administration (AuA) as at end of September 2018, adjusted by performance impacts we have a positive balance of inflow and outflow of funds at around EUR 1 billion. This positive balance has steadily risen since the start of 2018.”

The interim statement as of 30 September 2018 is available in the Investor Relations section of the Company’s website at www.capsensixx.de.

About capsensixx

capsensixx manages, structures and executes financial products in various asset classes and product workflows in the financial sector for its customers (Financial Administration as a Service). The business model, which focuses on funds and alternative assets, is characterized by a high proportion of recurring income and profitable growth. The subsidiaries Axxion (capital management) and Oaklet (specialist for securitization and other financial services) have a very strong position on the German-speaking market in these two areas. The technology start-up coraixx is involved in digitizing financial receipts using artificial intelligence, thus expanding capsensixx' value chain and developing new areas of business and customer groups with high growth potential.

You can find more information at www.capsensixx.de

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