

capsensixx AG

60325 Frankfurt am Main
- WKN A2G9M1 -
- ISIN DE000A2G9M17 -

We hereby invite our shareholders to the Annual General Meeting to be held on Thursday, June 27, 2019, at 12:00 noon, at the Marriott Hotel, Hamburger Allee 2, 60486 Frankfurt am Main, Germany.

Agenda of the meeting

- 1. Presentation of the adopted annual financial statements and the approved consolidated financial statements, the management report and the group management report of capsensixx AG for the 2018 fiscal year and the report of the Supervisory Board as well as the explanatory report on the disclosures pursuant to Sections 289a (1) and 315a (1) of the German Commercial Code (HGB)**

In accordance with the statutory provisions (Sections 172 and 173 of the German Stock Corporation Act (AktG)), no resolution is planned for agenda item 1, as the Supervisory Board has approved the annual financial statements and consolidated financial statements prepared by the Management Board. The annual financial statements are thus adopted.

- 2. Resolution on the ratification of the actions of the Executive Board**

The Executive Board and the Supervisory Board propose that the actions of the members of the Executive Board in fiscal year 2018 be formally approved.

- 3. Resolution on the ratification of the actions of the members of the Supervisory Board**

The Executive Board and the Supervisory Board propose that discharge be granted to the members of the Supervisory Board for the 2018 financial year.

- 4. Election of the auditor for the 2019 financial year**

The Supervisory Board proposes that Baker Tilly GmbH & Co. KG Wirtschaftsprüfungsgesellschaft, Friedrich-Ebert-Anlage 54, 60325 Frankfurt am Main, as auditors of the annual financial statements and the consolidated financial statements for the 2019 financial year.

Conditions of participation

Shareholders are entitled to attend the Annual General Meeting and exercise their voting rights if they register prior to the Annual General Meeting and provide evidence of their entitlement to attend the Annual General Meeting and exercise their voting rights. The registration and proof must be received by the Company at the following address at least six days prior to the meeting, i.e. by June 20, 2019 (24:00 hours) at the latest:

capsensixx AG

c/o Computershare Operations Center

80249 München

Telefax: +49 89 30903 - 74675

E-Mail: anmeldestelle@computershare.de

The entitlement must be evidenced by a certificate of share ownership issued by the custodian bank in text form and in German or English. The certificate must refer to the beginning of the 21st day before the meeting, i.e. the beginning of June 6, 2019 (0:00 a.m.) (record date).

Meaning of the Record Date

The record date is the decisive date for the scope and exercise of participation and voting rights at the Annual General Meeting. In relation to the Company, only shareholders who have provided evidence of their shareholding on the record date shall be deemed to be shareholders for the purpose of attending the Annual General Meeting or exercising their voting rights. Changes in the number of shares after the record date have no significance for this. Shareholders who acquired their shares after the record date are therefore not entitled to attend the Annual General Meeting. Shareholders who have duly registered and provided proof of their attendance are entitled to attend the Annual General Meeting and exercise their voting rights even if they sell the shares after the record date. The record date has no effect on the saleability of the shares and is not a relevant date for any dividend entitlement.

Procedure for the casting of votes by proxy

Voting rights may be exercised by a proxy, e.g. a bank or a shareholders' association. The granting of the power of attorney, its revocation and proof of the power of attorney to the Company generally require text form. Exceptions to the text form requirement may exist for banks, shareholders' associations or persons or institutions treated as such, cf. Section 135 AktG, Section 125 (5) AktG. We therefore ask our shareholders to consult with banks, shareholders' associations

or equivalent persons or institutions regarding the form of their powers of attorney.

The form sent to shareholders with the admission ticket may be used for authorizations. A power of attorney form is also available for download on the Internet at <http://www.capsensixx.de/11-ir.html#goto138>

Powers of attorney, their revocation and proof of authorization may be submitted to the Company by June 26, 24:00 hours, at the following address:

capsensixx AG
c/o Computershare Operations Center
80249 München
Telefax: +49 89 30903 - 74675
E-Mail: anmeldestelle@computershare.de

Please note that proper registration and proof of share ownership are also required for authorization.

If a shareholder authorizes more than one person, the Company may reject one or more of them.

Procedure for the casting of votes by proxies of the Company

The Company also offers its shareholders the option of being represented by proxies of the Company who are bound by shareholders' instructions. In this case, the explanations on the procedure for voting by proxy shall apply mutatis mutandis. Further details on the granting of proxies and instructions can be found in the documents sent to shareholders after registration.

Rights of the shareholders: Supplement to the agenda pursuant to § 122 para. 2 of the German Stock Corporation Act (AktG)

Shareholders whose combined shareholdings amount to one-twentieth of the share capital (corresponding to a proportionate amount of €171,500,000) may request that items be placed on the agenda and published. Each new item must be accompanied by a statement of reasons or a draft resolution.

Requests for additions to the agenda must be addressed in writing to the Management Board and received by the Company at least 30 days prior to the meeting, i.e. by May 27, 2019 (midnight).

capsensixx AG

Vorstand
Bettinastraße 57 - 59
60325 Frankfurt am Main

The applicants must prove that they have held the shares for at least 90 days prior to the date of receipt of the request for amendment and that they will hold the shares until the Management Board's decision on the request.

Shareholders' rights: Countermotions and election proposals pursuant to Sections 126 (1) and 127 of the German Stock Corporation Act (AktG)

Each shareholder is entitled to submit countermotions to items on the agenda or election proposals.

The Company will make motions within the meaning of Section 126 AktG by shareholders, including the name of the shareholder, the grounds and any statement by the management, accessible at <http://www.capsensixx.de//11-ir.html#goto138> if the shareholder has sent the Company a permissible counter-motion to a proposal by the Executive Board and/or the Supervisory Board regarding a specific item on the agenda with grounds at least 14 days prior to the meeting, i.e. by 12 June 2019 (midnight), to the address below.

capsensixx AG

Investor Relations
Bettinastraße 57 - 59
60325 Frankfurt am Main
Telefax: +49 69 2474799 10
E-Mail: ir@capsensixx.de

These provisions apply mutatis mutandis to a shareholder's nomination for the election of the auditor, whereby nominations do not require justification.

Shareholders are requested to provide evidence of their shareholder status at the time the counter-motion or election proposal is sent.

Shareholders' rights: Right to information pursuant to section 131 (1) AktG

Upon request, each shareholder shall be provided with information by the Executive Board on the Company's affairs at the General Meeting to the extent necessary for a proper assessment of the item on the agenda. The duty to provide information also extends to the Company's legal and business relationships with an affiliated company as well as to the situation of the Group and the companies included in the consolidated financial statements.

In order to facilitate proper answers, shareholders and shareholder representatives who wish to ask questions at the Annual General Meeting are kindly requested to send these questions to the above address as early as possible. This transmission is not a formal requirement for a reply. The right to information remains unaffected.

Shareholders' rights: Further explanations

Further information on the rights of shareholders pursuant to § 122 (2), § 126 (1), § 127, § 131 (1) AktG is available on the Company's website at <https://www.capsensixx.de/11-ir.html#goto138>

Disclosures pursuant to section 49 (1) no. 1 WpHG

At the time this Annual General Meeting is convened, the Company's share capital is divided into 3,430,000 no-par value shares of €1.00 each with a total of 3,430,000 voting rights. At the time of convening this Annual General Meeting, the Company does not hold any treasury shares from which it is not entitled to any voting rights, so that the total number of voting rights amounts to 3,430,000.

Information on the Company's website

The following information will be available on the Company's website from the date of convocation at

<https://www.capsensixx.de/11-ir.html#goto138>

accessible:

- the contents of this convocation,
- further explanations on the rights of shareholders,
- the documents to be made available to the meeting, in particular for the 2018 financial year in each case
 - o the annual financial statements of capsensixx AG,
 - o the consolidated financial statements,
 - o the management report,
 - o the group management report,
 - o the report of the Supervisory Board and

- o the explanatory report of the Management Board on the disclosures pursuant to Sections 289a (1), 315a (1) HGB
 - o
- and a proxy form.

Information on data protection

The Company processes personal data of its shareholders and any shareholder representatives for the preparation and conduct of its Annual General Meeting.

This data includes in particular the name, place of residence or address, any e-mail address, the respective number of shares, the admission ticket number and the granting of any voting proxies. Depending on the circumstances of the case, other personal data may also be considered.

Person responsible, purpose and legal basis

The company is the responsible body for data processing. The purpose of data processing is to enable shareholders and shareholder representatives to participate in the General Meeting and to exercise their rights before and during the General Meeting. The legal basis for the data processing is Art. 6 para. 1 sentence 1 lit. c DSGVO.

Addressee

The Company commissions various service providers and consultants at its Annual General Meeting. They will only receive personal data from the Company that are necessary for the execution of the respective order. The service providers and consultants process these data exclusively in accordance with the instructions of the Company. Otherwise, personal data is made available to the shareholders and shareholder representatives within the framework of the statutory provisions, namely via the list of participants.

Storage period

Personal data will be stored as long as required by law or if the Company has a legitimate interest in storing such data, e.g. in the event of court or out-of-court disputes arising from the Annual General Meeting. The personal data will then be deleted.

Rights of the party concerned

According to Chapter III DSGVO, under certain legal conditions you have a right to information, correction, restriction, objection and deletion with regard to your personal data or their processing as well as a right to data transfer. You also have the right to appeal to the data protection supervisory authorities pursuant to Art. 77 DSGVO.

Contact details

The contact details of the company are as follows:

capsensixx AG
Bettinastraße 57-59
60325 Frankfurt am Main
Telefax: +49 69 2474799 10

You can reach our data protection officer at: datenschutz@capsensixx.de

Frankfurt am Main, May 2019

capsensixx AG

THE BOARD OF DIRECTORS